

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re)	Chapter 11
)	
NEXPAK CORPORATION, <i>et al.</i> , ¹)	Case No. 09-11244 (PJW)
)	(Jointly Administered)
Debtors.)	Related Docket Item: 774

CERTIFICATE OF NO OBJECTION

The undersigned, counsel for NexPak Corporation and its affiliated debtors (the “Debtors”), debtors and debtors-in-possession in the captioned cases, hereby certifies as follows:

1. On November 8, 2010, the Debtors filed their *Motion for Entry of an Order Pursuant to Bankruptcy Code Section 105 and Bankruptcy Rule 9019 for Approval of a Settlement Between NexPak Corporation and Next Generation Media, Inc.* (the “Motion”) (Docket No. 774).

1. The undersigned certifies that (i) he has received no answer, objection or responsive pleading with respect to the Motion and (ii) he has reviewed the Court’s docket in this case and no answer, objection or other responsive pleading to the Motion appears thereon. Pursuant to the Notice, objections to the Motion were to be filed and served no later than November 24, 2010 at 4:00 p.m.

¹ The Debtors (along with the last four digits of each of their Federal tax identification numbers) are the following entities: NexPak Corporation (2207); Atlanta Precision Molding Co., LLC (4923); EPM Holdings, Inc. (4658); NexPak Holdings LLC (8844); JMC Acquisition LLC (1660); and AEI Acquisition LLC (1655).

Docket No. 783
Date 11.30.10

WHEREFORE, the Debtors respectfully request that this Honorable Court enter the Order attached to the Motion as Exhibit B.

Date: November 30, 2010
Wilmington, Delaware

SULLIVAN • HAZELTINE • ALLINSON LLC

/s/ William A. Hazeltine

William A. Hazeltine (No. 3294)

4 East 8th Street, Suite 400

Wilmington, DE 19801

Tel: (302) 428-8191

Fax: (302) 428-8195

whazeltine@sha-llc.com

Attorneys for Debtors and Debtors-in-Possession

Miscellaneous:09-11244-PJW Nexpak Corporation, et al.,

Type: bk

Chapter: 11 v

Office: 1 (Delaware)

Assets: y

Judge: PJW

Case Flag: MEGA, LEAD,
CLMSAGNT, CONFIRMED**U.S. Bankruptcy Court****District of Delaware**

Notice of Electronic Filing

The following transaction was received from William A. Hazeltine entered on 11/30/2010 at 10:02 AM EST and filed on 11/30/2010

Case Name: Nexpak Corporation, et al.,**Case Number:** 09-11244-PJW**Document Number:** 783**Docket Text:**

Certificate of No Objection (related document(s)[774]) Filed by Nexpak Corporation, et al., (Hazeltine, William)

The following document(s) are associated with this transaction:

Document description:Main Document**Original filename:**C:\fakepath\CNO for Next Gen Settlement.pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=983460418 [Date=11/30/2010] [FileNumber=9095965-0]
][651a665d1c8dee002802bd3a49fdc9425873dd4472aac30fb40019cc290d9c8b1d4
f3eddeb94ab7cc949e03f5e9bf4af18d6ba6e9dd0e780a9d8806ec376e75b]]

09-11244-PJW Notice will be electronically mailed to:

William Pierce Bowden on behalf of Mediator William Bowden
wbowden@ashby-geddes.com

Amy D. Brown on behalf of Creditor ColorMatrix Corporation
abrown@margolisedelstein.com

David L. Buchbinder on behalf of U.S. Trustee David Buchbinder
david.l.buchbinder@usdoj.gov, david.l.buchbinder@usdoj.gov

Thomas W. Coffey on behalf of Creditor ColorMatrix Corporation
thomas.coffey@tuckerellis.com, noreen.leciejewski@tuckerellis.com

Howard A. Cohen on behalf of Creditor Committee OFFICIAL COMMITTEE OF UNSECURED